

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter 7☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	TGE Industrial Services, LLC	
2. All other names debtor used in the last 8 years <small>Include any assumed names, trade names and doing business as names</small>	DBA TG Energy Industrial Services DBA Fishbone Solutions DBA Quality Welder Testing DBA Protech Welding Solutions DBA TG Energy Industrial Services DBA TG Energy Electrical Works	
3. Debtor's federal Employer Identification Number (EIN)	36-4771732	
4. Debtor's address	Principal place of business 4811 Cripple Creek Houston, TX 77017 <small>Number, Street, City, State & ZIP Code</small> Harris <small>County</small>	Mailing address, if different from principal place of business <small>P.O. Box, Number, Street, City, State & ZIP Code</small> Location of principal assets, if different from principal place of business <small>Number, Street, City, State & ZIP Code</small>
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **TGE Industrial Services, LLC**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2371**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**☒ Chapter 7☐ Chapter 9☐ Chapter 11. **Check all that apply:**

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District

When

Case number

District

When

Case number

Debtor **TGE Industrial Services, LLC**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor

Relationship

District

When

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No☐ Yes.

Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49☐ 50-99☒ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☒ \$1,000,001 - \$10 million☐ \$500,000,001 - \$1 billion

Debtor	TGE Industrial Services, LLC	Case number <i>(if known)</i> _____
	Name	
	<input type="checkbox"/> \$50,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$500,000 <input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$10,000,001 - \$50 million <input type="checkbox"/> \$50,000,001 - \$100 million <input type="checkbox"/> \$100,000,001 - \$500 million
		<input type="checkbox"/> \$1,000,000,001 - \$10 billion <input type="checkbox"/> \$10,000,000,001 - \$50 billion <input type="checkbox"/> More than \$50 billion

Debtor **TGE Industrial Services, LLC** Case number (if known) _____
 Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

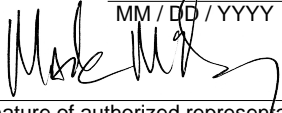
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/17/2023
 MM / DD / YYYY

X 
 Signature of authorized representative of debtor

Mack McBurney

Printed name

Title Chief Executive Officer

18. Signature of attorney X /s/ David W. Parham
 Signature of attorney for debtor

Date 06/17/2023
 MM / DD / YYYY

David W. Parham 15459500
 Printed name

Akerman LLP
 Firm name

**2001 Ross Avenue
 Suite 3600
 Dallas, TX 75201**
 Number, Street, City, State & ZIP Code

Contact phone 214-720-4345 Email address david.parham@akerman.com

15459500 TX
 Bar number and State

David W. Parham, SBN: 15459500
Laura M. Taveras, SBA: 24127243
AKERMAN LLP
2001 Ross Avenue, Suite 3600
Dallas, TX 75201
Telephone: (214) 720-4300
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david.parham@akerman.com
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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:	§	
	§	Case No.
TGE INDUSTRIAL SERVICES, LLC	§	
Debtor.	§	Chapter 7
	§	
	§	

**GLOBAL NOTES AND STATEMENTS OF LIMITATION,
METHODOLOGY, AND DISCLAIMERS REGARDING THE DEBTOR'S
SCHEDULES OF ASSETS AND LIABILITIES, STATEMENT
OF FINANCIAL AFFAIRS, AND CREDITOR MATRIX**

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements” and, together with the Schedules, the “Schedules and Statements”) filed by the Debtor TGE Industrial Services, LLC, the debtor in the above-captioned chapter 7 case (the “Debtor” or the “Company”), pending before the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) were prepared, pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), by management of the Debtor, with the assistance of the Debtor’s advisors.

Although the Debtor has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information available at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors, incomplete disclosures, inaccuracies, or omissions may have occurred. The Debtor will update, and correct or complete the Schedules and Statements as it becomes aware of new information.

The Schedules and Statements are unaudited and subject to potential adjustment. Because the Schedules and Statements contain unaudited information and remain subject to further review,

verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. Nothing contained in the Schedules and Statements or the Global Notes shall constitute a waiver of any right of the Debtor or an admission with respect to their chapter 7 case (including, but not limited to, issues involving claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non bankruptcy laws to recover assets or avoid transfers), and the Debtor reserves all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as “disputed.”

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules and Statement of Financial Affairs and Creditor Matrix* (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, the Debtor’s Schedules and Statements and creditor matrix, and should be referred to and considered in connection with any review of the Schedules and Statements and creditor matrix. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

The Schedules and Statements for the Debtor are signed by Mack McBurney, CEO of the Debtor. In reviewing and signing the Schedules and Statements, Mack McBurney relied upon his knowledge of the business, accounting and financial data provided by Debtor’s accounting consultants, the efforts, statements, advice, and representations of personnel of the Debtor and the Debtor’s legal advisors. Mack McBurney has not and could not personally verify the accuracy of each statement and/or representation contained in the Schedules and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditors’ addresses. Although every reasonable attempt has been made to assign corresponding transactions of the Debtor utilizing the available accounting and finance management systems and data, certain assets, liabilities, or cash payments may have been reported on one legal entity in these Schedules and Statements, while the beneficiary of the transaction may have been another Debtor or legal entity.

1. **Sources of Information Requested and Provided.** In preparing these schedules, the Debtor relied on financial data derived from their books and records that was available at the time of such preparation. The Debtor, and its agents and attorneys do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtor and its professionals expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event shall the Debtor, or their agents or attorneys be liable to any third party for any direct, indirect, incidental, consequential, or special

damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtor or their agents or attorneys are advised of the possibility of such damages.

2. **Classifications.** Listing a Claim or contract on (a) Schedule D as “secured,” (b) Schedule E/F as “priority” or “unsecured,” or (c) Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtor of the legal rights of the claimant, or a waiver of the Debtor’s right to recharacterize or reclassify such Claims or contracts or leases, the Debtor’s setoff or recoupment rights with respect to such Claims, or any other rights of the Debtor related to such Claims.

3. **Causes of Action.** Despite the Debtor’s reasonable efforts to identify all known assets, the Debtor may not have listed all of the Debtor’s causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtor reserves all of his rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, credits, or recoupment and any Claim on contracts or leases or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action by the Debtor and its estate.

SPECIFIC DISCLOSURES APPLICABLE TO SCHEDULES AND STATEMENTS

Schedules A/B. Balance sheet information provided is as of June 12, 2023.

Schedule D. With respect to the Claims listed on Schedule D, reference to any loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. The Debtor reserves all rights to amend Schedule D.

Schedule E/F. The Debtor has used reasonable efforts to report all general unsecured claims against the Debtor on Schedule E/F based upon the Debtor’s existing books and records, however, inadvertent errors or omissions may have occurred. The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a Claim arose may be an open issue of fact. In addition, the claims of individual creditors for, among other things, goods or services are listed as either the lower of the

amounts invoiced by such creditor or the amounts entered on the Debtor's books and records and may not reflect credits, rebates, recoupment, set-off or allowances due from such creditors to the applicable Debtor.

Claims owing to various taxing and regulatory authorities to which the Debtor may potentially be liable are included on the Debtor's Schedule E/F. Certain of such claims, however, may be subject to on-going audits and/or the Debtor are otherwise unable to determine with certainty the amount of the remaining claims listed on Schedule E/F. Therefore, the Debtor has listed all such priority claims as "contingent" and "unliquidated," pending final resolution of on-going audits or other outstanding issues.

Notwithstanding the foregoing, where creditors have yet to provide proper invoices for prepetition goods or services, such amounts may not be reflected on Schedule E/F. Moreover, Schedule E/F does not include certain balances including deferred liabilities, accruals, or general reserves.

Schedule G. While reasonable best efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. The Debtor reserves the right to dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Additionally, the placing of a contract or lease onto this Schedule shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid and enforceable contract. The contracts, agreements and leases listed on Schedule G may have expired or may have been terminated, assigned, modified, amended and/or supplemented from time to time by various amendments, change orders, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed therein.

Schedule H - Codebtors. In the ordinary course of their businesses, the Debtor is involved in pending or threatened litigation and claims arising out of the conduct of their business. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert crossclaims and counterclaims against other parties. Because such claims are listed elsewhere in the Statements and Schedules, they may not have been set forth individually on Schedule H. The Debtor may not have identified certain guarantees that are embedded in the Debtor's executory contracts, unexpired leases and other such agreements. The Debtor reserves their right, but shall not be required, to amend the Schedules to the extent that guarantees are identified.

Statement – Question 4 – Payments to or for the Benefit of Insiders. Individuals listed in the Statements as insiders have been included for informational purposes only. The Debtor does not take any position with respect to (i) such person's influence over the control of the Debtor; (ii) the management responsibilities or functions of such individual; (iii) the decision-making or corporate authority or such individual; or (iv) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities law, or with respect to any theories of liability or any other

purpose. As such, the Debtor reserves all rights to dispute whether any individual or entity identified in response to Question 4 is in fact an “insider” as defined in section 101(31) of the Bankruptcy Code. For more information regarding each Debtor’s officers and directors, *see* Questions 28 and 29.

* * * END OF GLOBAL NOTES * * *

* SCHEDULES AND STATEMENTS BEGIN ON THE FOLLOWING PAGE *

Fill in this information to identify the case:Debtor name **TGE Industrial Services, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:	
Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$ 1,293,619.46
1c. Total of all property:	
Copy line 92 from <i>Schedule A/B</i>	\$ 1,293,619.46

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 1,477,272.60
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 2,184,591.24
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 1,352,054.53
4. Total liabilities	
Lines 2 + 3a + 3b	\$ 5,013,918.37

Fill in this information to identify the case:Debtor name **TGE Industrial Services, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand****\$2,757.74****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **First Texas Bank****Operating****0256****\$129.70**3.2. **TAB Bank****Lock-Box****2861****\$0.00**3.3. **Texas First Bank****Checking****1767****\$0.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$2,887.44**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Debtor **TGE Industrial Services, LLC**
Name

Case number (If known)

Description, including name of holder of deposit

Down payment on the Premium Finance Agreement with IPFS Corporation related to Insurance Policies7.1. **Account No. TXH-D59093****\$45,423.17**8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

**Starr Surplus Lines Insurance Company - CGL, Professional \$1MM, Contractor's Polluti
Policy #: 1000067784231**8.1. **Term: 04/06/23-04/06/24****\$0.00****Zurich American Insurance Company / Auto****Policy #: BAP011311908**8.2. **Term: 04/06/23-04/06/24****\$0.00****Starr Surplus Lines Insurance Company - Umbrella Liab, Excess Liab****Policy #: 1000337926231**8.3. **Term: 04/06/23-04/06/24****Unknown****Zurich American Insurance Company / Workers Comp****Policy: WC011312008**8.4. **Term: 04/06/23-04/06/24****\$0.00****Starr Indemnity and Liability / Rented-Leased Equip****Policy #: ITH100065174823**8.5. **Term: 04/06/23-04/06/24****\$0.00**9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$45,423.17**Part 3: Accounts receivable**10. **Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes Fill in the information below.11. **Accounts receivable**11a. 90 days old or less: 1,126,051.86 - 0.00 = **\$1,126,051.86**
face amount doubtful or uncollectible accounts11b. Over 90 days old: 2,588.98 - 1,294.49 = **\$1,294.49**
face amount doubtful or uncollectible accounts12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,127,346.35**Part 4: Investments**13. **Does the debtor own any investments?**☒ No. Go to Part 5.

Debtor **TGE Industrial Services, LLC**
Name

Case number (If known) _____

☐ Yes Fill in the information below.**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**☒ No. Go to Part 6.
☐ Yes Fill in the information below.**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.
☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Furniture and fixtures	\$16,660.00	N/A	\$10,000.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Computers	\$3,486.00	N/A	\$3,486.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86. \$13,486.0044. **Is a depreciation schedule available for any of the property listed in Part 7?**☒ No
☐ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No
☐ Yes**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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Debtor **TGE Industrial Services, LLC** Case number (If known) _____
 Name

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1.	Vehicle: 6000lb Pneumatic Forklift (5 year)	\$7,036.25	N/A	\$10,825.00
47.2.	Vehicle: Wrap on Big Trailer (3 years)	\$3,066.67	N/A	\$3,066.67
47.3.	Vehicle: Big Trailer (5 years)	\$3,133.33	N/A	\$3,133.33
47.4.	Vehicle: Magnet Logo Signs (3 years)	Unknown	N/A	\$684.14
47.5.	Trailers: Smoker	\$2,200.00	N/A	\$2,200.00
47.6.	2021 UT Generic Utility Trailer E&I VIN: 4YMBU1014MT033869	Unknown	Comparable sale	\$2,000.00
47.7.	2018 UT Generic Utility Trailer - 20'Flat Bed VIN: 4R78BU2026JT173163	Unknown		Unknown
47.8.	2013 Top Hat Trailer 40' Float VIN: 4R7B0204DT1235	Unknown	Comparable sale	\$13,000.00
47.9.	2016 UT Nationwide Trailer - EANDI VIN: 53BLTEA11HU023267	Unknown		Unknown
47.10	2009 TPHT Trailer VIN: 4R7BU16279T096	Unknown	Comparable sale	\$0.00
47.11	2012 200 TAND Trailer VIN: 4YMCL1224CT006862	Unknown		Unknown
47.12	2005 VN Generic Dry Frt Van Tool Trailer E&I VIN: 47ZUB16Z15X035544	Unknown	Comparable sale	\$2,500.00
47.13	2014 FB Generic Flatbed Trailer Good Neck VIN: 4P5FS2924E1209334	Unknown		Unknown
47.14	2010 VN E-350 Wagon Wagon 35 12P XL Van VIN: 1FBNE3BL4ADA02977	Unknown	Comparable sale	\$10,500.00
47.15	2015 VN Generic Dry Ft Van - Tool Trailer Black FS VIN: 5NHUVHV26FY022071	Unknown	Comparable sale	\$2,500.00

Debtor TGE Industrial Services, LLC Case number (If known) _____

Name

47.16	2017 VN GEneric Dry Frt Tool Trailer White FS VIN: 571BE1629HM022870	Unknown	Comparable sale	\$5,500.00
47.17	1997 Turnaround Trailer 18-Wheeler VIN: 1DW1A4822VS132410	Unknown		Unknown
47.18	1989 RN Conex '16	Unknown		Unknown
47.19	2016 VN GEneric Dry Frt Van - Tool Trailer FS VIN: 575200J21GT300373	Unknown		Unknown
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Contractors Equipment: 4 Pack Welding Machine	Unknown	N/A	Unknown
	Equipment: Pipe Rack Jack	\$26,645.90	N/A	\$26,645.90
	Equipment: Vaccum Box Weld Testing Tank	\$807.49	N/A	\$807.49
	Equipment: Fuel Cell & Pump	\$1,113.35	N/A	\$1,113.35
	Equipment: Generators	\$2,110.81	N/A	\$2,110.81
	Equipment: Dust Extractor	\$479.99	N/A	\$479.99
	Equipment: Classic Bender Assy	\$3,053.15	N/A	\$3,053.15
	Equipment: Rigid Threader with Stand	\$7,356.67	N/A	\$7,356.67

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$97,476.5052. **Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor **TGE Industrial Services, LLC**
Name

Case number (If known) _____

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites TGEIS.com	Unknown		Unknown

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest71. Notes receivable
Description (include name of obligor)72. Tax refunds and unused net operating losses (NOLs)
Description (for example, federal, state, local)

Debtor **TGE Industrial Services, LLC**
Name

Case number (If known)

73. **Interests in insurance policies or annuities**
Champlain Specialty Insurance Company (Woodlands Insurance Services Inc) / Excess
Policy # CSEN-CEL-0000299-02 **Unknown**
-
- Travelers Lloyd's Insurance Company - PKG - Policy #**
QT 660 8J924573 TLC **Unknown**
-
- Crum & Forster Specialty Insurance (Woodlands Insurance Services Inc) / Excess**
Policy #: EFX-122778 **Unknown**
-
- Crum & Forster Indemnity Co (Woodlands Insurance Services Inc) / GLPL**
Policy #: EPK-143681 **Unknown**
-
- Imperium Insurance Co (RISCOM) - AutoLib - Policy #:**
ILR 18 01868 00 **Unknown**
-
- Federal Insurance Co (CRC Insurance Services Inc) - D&O - Policy #: 8762-3354** **Unknown**
-
- Mutual of Omaha - Life / AD&D Coverage - Policy No. G000B2MT** **Unknown**
-
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*
- Astro season tickets** **\$7,000.00**

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$7,000.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **TGE Industrial Services, LLC**
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$2,887.44	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$45,423.17	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$1,127,346.35	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$13,486.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$97,476.50	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$7,000.00	
91. Total. Add lines 80 through 90 for each column	\$1,293,619.46	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,293,619.46

Fill in this information to identify the case:Debtor name **TGE Industrial Services, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	C6 Capital Funding LLC Creditor's Name Attn: David Cooper, Managing Partner 315 East 62nd St, 3rd Floor New York, NY 10065 Creditor's mailing address dcooper@c6capllc.com Creditor's email address, if known Date debt was incurred 04/28/2023 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Texas First Bank - Checking - Acct# 1767 Describe the lien Loan and Security Agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$470,000.00	\$0.00

2.2	nFusion Capital Finance LLC Creditor's Name Attn: Jason Lippman, CEO 6444 Burnet Road, Suite 100 Austin, TX 78757 Creditor's mailing address jason@nfusioncapital.com Creditor's email address, if known Date debt was incurred 10/27/2022; 10/27/2022	Describe debtor's property that is subject to a lien All Collateral and TAB Bank - Lock-Box - Acct# 2861 Describe the lien Revolving Letter of Credit and Security Agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$607,272.60	\$1,126,051.86
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Debtor **TGE Industrial Services, LLC**

Name

Case number (if known)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent☐ Unliquidated☐ Disputed

2.3

Small Business Administration

Creditor's Name

**4300 Amon Carter Blvd.
Fort Worth, TX 76155**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

06/24/2020; 08/17/2021

Last 4 digits of account number

8008

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

All Collateral**\$400,000.00****\$0.00**

Describe the lien

Economic Injury Disaster Loan

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,477,272.60**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**nFusion Capital Finance LLC
Attn: Anthony Fortunato, Director U/W
6444 Burnet St. #100
Austin, TX 78757**Line **2.2**

Fill in this information to identify the case:Debtor name **TGE Industrial Services, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Ann Harris Bennett Tax AssessorCollector PO Box 4622 Houston, TX 77210-4622	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,055.90	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address Louisiana Dept of Revenue PO Box 4969 Baton Rouge, LA 70821-4969	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$687.46	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	TGE Industrial Services, LLC Name		Case number (if known)
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2.3	Priority creditor's name and mailing address Tennessee State Revenue /TN TAP 500 Deaderick Street Nashville, TN 37242	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: Taxes		
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			

2.4	Priority creditor's name and mailing address Texas Comptroller 6320 Southwest Blvd, Ste 201 Fort Worth, TX 76109	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$2,170,771.72	\$0.00
	Date or dates debt was incurred	Basis for the claim: Franchise Tax		
	Last 4 digits of account number 2897	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			

2.5	Priority creditor's name and mailing address Texas State Comptroller P O Box 149348 Austin, TX 78714-9348	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$11,076.16	\$0.00
	Date or dates debt was incurred	Basis for the claim: Taxes		
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
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3.1	Nonpriority creditor's name and mailing address 4A Inspection 2509 Galveston Road Houston, TX 77017	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,184.00
	Date(s) debt was incurred _	Basis for the claim: Service	
	Last 4 digits of account number _	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.2	Nonpriority creditor's name and mailing address Aaron Handler 4308 Shenandoa St Dallas, TX 75205	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00
	Date(s) debt was incurred _	Basis for the claim: Notice Only	
	Last 4 digits of account number _	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	TGE Industrial Services, LLC <small>Name</small>		Case number (if known)
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3.3	Nonpriority creditor's name and mailing address Adjacent Capital Advisors LLC 4330 Williamsburg Rd Dallas, TX 75220 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.4	Nonpriority creditor's name and mailing address Airgas USA, LLC PO Box 734671 Dallas, TX 75373-4671 Date(s) debt was incurred <u>3/31/23</u> Last 4 digits of account number <u>7931</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$85.91
3.5	Nonpriority creditor's name and mailing address Andrew Dry Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$70.00
3.6	Nonpriority creditor's name and mailing address Ann King 6544 Westlake Ave Dallas, TX 75214 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.7	Nonpriority creditor's name and mailing address Apache Industrial Services, Inc. 250 Assay St, Suite 500 Houston, TX 77044 Date(s) debt was incurred <u>2/9/2022</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,250.00
3.8	Nonpriority creditor's name and mailing address Architectural Testing, Inc. 6700 Portwest Drive Houston, TX 77024 Date(s) debt was incurred <u>4/25/23</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,000.00
3.9	Nonpriority creditor's name and mailing address Axis Industrial Holdings, Inc. Attn: Brad Newton 302 W Pasadena Blvd Deer Park, TX 77536 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$222,438.00

Debtor	TGE Industrial Services, LLC Name	Case number (if known) _____
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3.10	Nonpriority creditor's name and mailing address Brandon Busch Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.11	Nonpriority creditor's name and mailing address Byron McBride Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$25.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.12	Nonpriority creditor's name and mailing address Celestino Garza Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	--

3.13	Nonpriority creditor's name and mailing address Chaparral Industrial Services PO Box 20365 Waco, TX 76702 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$16,584.66 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	---

3.14	Nonpriority creditor's name and mailing address Christopher A Casey Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	--

3.15	Nonpriority creditor's name and mailing address Christopher K King 6544 Westlake Ave Dallas, TX 75214 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.16	Nonpriority creditor's name and mailing address Coastal Resources Group, LLC PO Box 1143 Seguin, TX 78155 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$12,864.20 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	TGE Industrial Services, LLC <small>Name</small>		Case number (if known)
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3.17	Nonpriority creditor's name and mailing address Comcast Business P O Box 60533 City of Industry, CA 91716-0533 Date(s) debt was incurred ____ Last 4 digits of account number <u>1395</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$475.44
3.18	Nonpriority creditor's name and mailing address Consolidated Electrical Distributors Inc PO Box 207088 Dallas, TX 75320-7088 Date(s) debt was incurred ____ Last 4 digits of account number <u>1800</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,912.68
3.19	Nonpriority creditor's name and mailing address CORE Occupational Medical 126 W. San Augustine Dr Deer Park, TX 77536 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,044.00
3.20	Nonpriority creditor's name and mailing address CornerPost Acquisition, LLC Attn: Michael G. Donohoe 4330 Williamsburg Road Dallas, TX 75220 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.21	Nonpriority creditor's name and mailing address CornerPost Capital Partners LLC 580 Decker Dr., Ste 260 Irving, TX 75062 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.22	Nonpriority creditor's name and mailing address Craig Kenney Exempt Trust 8525 Ferndale Rd., Ste 204 Dallas, TX 75238 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.23	Nonpriority creditor's name and mailing address Cynthia & Robert Davis 2459 S Ponte Vedra Blvd Ponte Vedra Beach, FL 32082 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor	TGE Industrial Services, LLC Name	Case number (if known) _____
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3.24	Nonpriority creditor's name and mailing address David D Mathews 2401 Cedar Bayou Rd Baytown, TX 77520 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.25	Nonpriority creditor's name and mailing address David Graham Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.26	Nonpriority creditor's name and mailing address David M Maggio 2204 Peninsula Dr Flower Mound, TX 75022 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.27	Nonpriority creditor's name and mailing address DISA Global Solutions Inc Dept 3731 PO Box 123731 Dallas, TX 75312-3731 Date(s) debt was incurred ____ Last 4 digits of account number <u>3440</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,386.18 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.28	Nonpriority creditor's name and mailing address Donohoe Family Partnership 6865 Lakeshore Dr Dallas, TX 75214 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.29	Nonpriority creditor's name and mailing address Elm Creek Partners I LP 5949 Sherry Lane, Ste 1070 Dallas, TX 75225 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.30	Nonpriority creditor's name and mailing address Elm Creek TGE Investment LP 5949 Sherry Ln, Ste 1070 Dallas, TX 75225 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor **TGE Industrial Services, LLC**

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Name

3.31	Nonpriority creditor's name and mailing address Enterprise FM Trust Enterprise FM Customer Billing PO BOX 800089 Kansas City, MO 64180-0089 Date(s) debt was incurred ____ Last 4 digits of account number 6300	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,999.71
3.32	Nonpriority creditor's name and mailing address Evergreen Industrial Services P O Box 2078 Deer Park, TX 77536 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$51,398.51
3.33	Nonpriority creditor's name and mailing address FedEx Freight Dept CH PO Box 10306 Palatine, IL 60055-0306 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$224.84
3.34	Nonpriority creditor's name and mailing address First In Rescue Safety and Training 6777 Fairmont Parkway Pasadena, TX 77505 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,400.00
3.35	Nonpriority creditor's name and mailing address Functional Office Systems 8524 Highway 6 North #210 Houston, TX 77095 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$274.96
3.36	Nonpriority creditor's name and mailing address Gateway Printing & Office Supply 315 S. Closner Edinburg, TX 78539 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,372.23
3.37	Nonpriority creditor's name and mailing address Gordon Arata Montgomery Barnett 201 St. Charles Ave, 40th Floor New Orleans, LA 70170-4000 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$560.00

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3.38	Nonpriority creditor's name and mailing address Hammack & Co., CPAs LLC 10510 Spencer Hwy La Porte, TX 77571 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,612.50
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3.39	Nonpriority creditor's name and mailing address HDS White Cap Const. Supply P O Box 4852 Orlando, FL 32802-4852 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,356.58
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3.40	Nonpriority creditor's name and mailing address Health and Safety Council 5213 Center Street Pasadena, TX 77505 Date(s) debt was incurred <u>6/14/23</u> Last 4 digits of account number <u>2510</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50.00
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3.41	Nonpriority creditor's name and mailing address HJC Development Ltd I 8525 Ferndale Rd., Ste 204 Dallas, TX 75238 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.42	Nonpriority creditor's name and mailing address HMTBP Holdings, Inc P O Box 841686 Dallas, TX 75284-1686 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$85,807.82
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3.43	Nonpriority creditor's name and mailing address Houston Area Safety Council PO Box 621001 Dallas, TX 75262-1001 Date(s) debt was incurred ____ Last 4 digits of account number <u>2510</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$205.00
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3.44	Nonpriority creditor's name and mailing address Hulltech Solutions LLC 2810 Rosebud Dr Pearland, TX 77584-9100 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,953.68
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3.45	Nonpriority creditor's name and mailing address Industrial Safety Training Council 3749 Hwy 69 North Beaumont, TX 77705 Date(s) debt was incurred _____ Last 4 digits of account number <u>6819</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.46	Nonpriority creditor's name and mailing address Intercoastal Sales Co P O Box 1547 La Porte, TX 77572 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,241.69 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.47	Nonpriority creditor's name and mailing address IPFS Corporation 2777 Allen Parkway Suite 550 Houston, TX 77019 Date(s) debt was incurred <u>4/30/23</u> Last 4 digits of account number <u>8204</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$138,348.43 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.48	Nonpriority creditor's name and mailing address Jackson Walker, LLP P O Box 130989 Dallas, TX 75313-0989 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$16,375.38 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.49	Nonpriority creditor's name and mailing address Jacob Rivers Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.50	Nonpriority creditor's name and mailing address James & Helen McCleneghen 2701 Regatta Dr. Plano, TX 75093 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.51	Nonpriority creditor's name and mailing address James A Donohoe TTEE 6865 Lakeshore Dr Dallas, TX 75214 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.52	Nonpriority creditor's name and mailing address James A Donohoe TTEE / Allison Elaine 6865 Lakeshore Dr Dallas, TX 75214 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.53	Nonpriority creditor's name and mailing address James A Donohoe TTEE / Katherine Ann 6865 Lakeshore Dr Dallas, TX 75214 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.54	Nonpriority creditor's name and mailing address James A Donohoe TTEE / Nicholas James 6865 Lakeshore Dr Dallas, TX 75214 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.55	Nonpriority creditor's name and mailing address Jane Bosart Foundation 8525 Ferndale Rd, Ste 204 Dallas, TX 75238 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.56	Nonpriority creditor's name and mailing address Javier Gonzalez 312 E Cedar Bayou Lynchburg Rd Baytown, TX 77521 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.57	Nonpriority creditor's name and mailing address Jeff Havens Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$790.77 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.58	Nonpriority creditor's name and mailing address Jeffrey & Stacey Henningsen 1800 Augusta, Ste 105 Houston, TX 77057 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.59	Nonpriority creditor's name and mailing address Jerome Trust Jerome Francis Donoe TTEE 2865 Sheridan Place Evanston, IL 60201 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.60	Nonpriority creditor's name and mailing address JM TestSystems LLC 7323 Tom Dr Baton Rouge, LA 70806 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.61	Nonpriority creditor's name and mailing address John McBurney 4 Chelsea Blvd #1211 Houston, TX 77006 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.62	Nonpriority creditor's name and mailing address John O Sloan 2810 Rosebud Dr Pearland, TX 77584 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.63	Nonpriority creditor's name and mailing address Jon Linker 6223 Woods Bridge Way Houston, TX 77002 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$50,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Bridge Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.64	Nonpriority creditor's name and mailing address Justin Morgan Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.65	Nonpriority creditor's name and mailing address Karen McAllister 17310 Cricket Mill Dr Humble, TX 77346 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$218.11 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	TGE Industrial Services, LLC Name	Case number (if known) _____
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3.66	Nonpriority creditor's name and mailing address KRONOS P O Box 744724 Atlanta, GA 30374-4724 Date(s) debt was incurred ____ Last 4 digits of account number <u>2218</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,849.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.67	Nonpriority creditor's name and mailing address Lester Wollam Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.68	Nonpriority creditor's name and mailing address Louisiana Occupational Medicine Prime Lake Charles 15481 Airline Hwy Baton Rouge, LA 70817 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$10,626.75 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.69	Nonpriority creditor's name and mailing address Lucky Ace Web Design LLC 316 Cavil Barrier Ln La Porte, TX 77571 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$125.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.70	Nonpriority creditor's name and mailing address Marverick International LTD 1650 Brockman St. #1906 Beaumont, TX 77705 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$69,783.75 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.71	Nonpriority creditor's name and mailing address Marx Steel LLC 11983A FM 529 Houston, TX 77041 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$6,771.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.72	Nonpriority creditor's name and mailing address Mayer Electric Supply Co Inc 3405 4th Avenue South Birmingham, AL 35222 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor TGE Industrial Services, LLC		Case number (if known) _____	
Name			
3.73	Nonpriority creditor's name and mailing address Michael & Linda Donohoe 4330 Williamsburg Rd Dallas, TX 75220 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.74	Nonpriority creditor's name and mailing address Michael Bosco 9206 Club Glen Dr Dallas, TX 75243 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.75	Nonpriority creditor's name and mailing address MISTRAS Group, Inc 195 Clarksville Road Princeton Junction, NJ 08550 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$637.40
3.76	Nonpriority creditor's name and mailing address Moss Adams LLP P.O. Box 101822 Pasadena, CA 91189-1822 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,575.00
3.77	Nonpriority creditor's name and mailing address Mutual of Omaha P.O. Box 2147 Omaha, NE 68103-2147 Date(s) debt was incurred ____ Last 4 digits of account number <u>B2M7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,120.97
3.78	Nonpriority creditor's name and mailing address Nathan T Kinney 1551 N Michigan Ave, Apt 1603 Chicago, IL 60601 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.79	Nonpriority creditor's name and mailing address Network Cabling Services Inc 12626 Fuqua St Houston, TX 77034 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$719.86

Debtor TGE Industrial Services, LLC		Case number (if known) _____	
Name			
3.80	Nonpriority creditor's name and mailing address Omnipotech LTD 11422 A Cragalhead Dr Houston, TX 77025 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,701.93
3.81	Nonpriority creditor's name and mailing address Paul S Tomaso 4422 Northcrest Rd Dallas, TX 75229 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.82	Nonpriority creditor's name and mailing address Petrofac Inc 16340 Park Ten PI Houston, TX 77084 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,000.00
3.83	Nonpriority creditor's name and mailing address Phillip Terry Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$90.92
3.84	Nonpriority creditor's name and mailing address Pro-Surve Technical Services LLC 1265 Bulter Road League City, TX 77573 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$216.50
3.85	Nonpriority creditor's name and mailing address Randy S. Roden PO Box 538 Liverpool, TX 77577 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,890.00
3.86	Nonpriority creditor's name and mailing address Rexel P O Box 840638 Dallas, TX 75284-0638 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,799.19

Debtor	TGE Industrial Services, LLC		Case number (if known)
	Name		
3.87	Nonpriority creditor's name and mailing address Rilene Burgess 1415 Poplar Cove La Porte, TX 77571 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.88	Nonpriority creditor's name and mailing address Robert S Davis 3102 Hanna Ln Bentonville, AR 72712 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.89	Nonpriority creditor's name and mailing address RUS Industrial LLC 16030 Bear Bayou Dr Channelview, TX 77530 Date(s) debt was incurred ____ Last 4 digits of account number <u>D001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,225.51
3.90	Nonpriority creditor's name and mailing address SignQuick 1426 Atlantis Drive Webster, TX 77598 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$413.52
3.91	Nonpriority creditor's name and mailing address Sloan and Roberts PLLC 5151 Belt Line Road Suite 1050 Dallas, TX 75254 Date(s) debt was incurred ____ Last 4 digits of account number <u>603M</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,981.21
3.92	Nonpriority creditor's name and mailing address Sloan Rangers LLC 2810 Rosebud Drive Pearland, TX 77584 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,794.96
3.93	Nonpriority creditor's name and mailing address Summit Fire & Security PO Box 6783 Carol Stream, IL 60197-6783 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$823.26

Debtor Name	Case number (if known)
TGE Industrial Services, LLC	
3.94 Nonpriority creditor's name and mailing address Tap Truck Houston LLC 1225 North Loop W Ste 640 Houston, TX 77008 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,494.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.95 Nonpriority creditor's name and mailing address Terminix Commercial P O Box 802155 Chicago, IL 60680 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,196.17 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.96 Nonpriority creditor's name and mailing address Terry McBurney III Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$79.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.97 Nonpriority creditor's name and mailing address Timothy Sharbine Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.98 Nonpriority creditor's name and mailing address Tool Mart Inc 13721 S. Gessner, Suite 200 Missouri City, TX 77489 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$16,217.97 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.99 Nonpriority creditor's name and mailing address Unique Admin Services Organization LLC 4646 Corona Ste 105 Corpus Christi, TX 78411 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$258,372.89 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Payroll Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.100 Nonpriority creditor's name and mailing address Unique Staff Leasing III, Ltd dba UniqueHR 4646 Corona, Ste 100 Corpus Christi, TX 78411 Date(s) debt was incurred <u>12/23/2020</u> Last 4 digits of account number <u>0013</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$122,412.40 <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Payroll Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor TGE Industrial Services, LLC		Case number (if known) _____	
Name			
3.101	Nonpriority creditor's name and mailing address United Rentals PO Box 840514 Dallas, TX 75284-0514 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,735.90
3.102	Nonpriority creditor's name and mailing address Uribe Steel 7213 Miller Rd 2 Houston, TX 77049 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$56,662.12
3.103	Nonpriority creditor's name and mailing address Waste Management P.O. Box 660345 Dallas, TX 75266 Date(s) debt was incurred ____ Last 4 digits of account number <u>3003</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$135.43
3.104	Nonpriority creditor's name and mailing address Welder Testing Inc 502 West 13th Street Deer Park, TX 77536 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$245.00
3.105	Nonpriority creditor's name and mailing address WEX Bank PO Box 6293 Carol Stream, IL 60197-6293 Date(s) debt was incurred ____ Last 4 digits of account number <u>9412</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,769.83
3.106	Nonpriority creditor's name and mailing address William H Downing 12026 Lueders Ln Dallas, TX 75230 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.107	Nonpriority creditor's name and mailing address William Scotsman Inc PO Box 91975 Chicago, IL 60693-1975 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,558.31

Debtor **TGE Industrial Services, LLC**
Name

Case number (if known)

3.108 Nonpriority creditor's name and mailing address

Willscot Mobile Mini
4646 E Van Buren St., Ste 400
Phoenix, AZ 85008

Date(s) debt was incurred _

Last 4 digits of account number 9417As of the petition filing date, the claim is: *Check all that apply.***\$9,241.10**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☒
- Disputed

Basis for the claim: ServiceIs the claim subject to offset? ☒ No ☐ Yes

3.109 Nonpriority creditor's name and mailing address

WPC Coit / SV LP
8525 Ferndale Rd., Ste 204
Dallas, TX 75238

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$0.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Notice OnlyIs the claim subject to offset? ☒ No ☐ Yes

3.110 Nonpriority creditor's name and mailing address

Wrinkle, Garner & Company
3231 FM 528
Friendswood, TX 77546

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$20,269.90**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: ServiceIs the claim subject to offset? ☒ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Rust-Ewing Watt and Haney Inc dba Texas First Insurance 7900 Emmett Lowry Expressway Texas City, TX 77591	Line <u>3.47</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>2,184,591.24</u>
5b.	+ \$ <u>1,352,054.53</u>
5c.	\$ <u>3,536,645.77</u>

Fill in this information to identify the case:Debtor name **TGE Industrial Services, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal**Property*

(Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #KS 16 WA 422**

State the term remaining

List the contract number of any government contract _____

**Alon USA
PO Box 453
Krotz Springs, LA 70750-0453**2.2. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #20180227085836**

State the term remaining

List the contract number of any government contract _____

**Arkema Inc
900 First Ave
King of Prussia, PA 19406**2.3. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #338278**

State the term remaining

List the contract number of any government contract _____

**Ascend Performance Materials LLC
1010 Travis St, Ste 900
Houston, TX 77002**2.4. State what the contract or lease is for and the nature of the debtor's interest **Service and Supply of Goods MSA Agreement**

State the term remaining

List the contract number of any government contract _____

**Axis Industrial Services LLC
Attn: JT Maddox IV, President
5110 IH 37
Corpus Christi, TX 78407**

Debtor 1 **TGE Industrial Services, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #230875**

State the term remaining

List the contract number of any government contract

Baker Hughes Oilfield Operations Inc
Attn: Steven Adams
13200 Baypark Rd
Pasadena, TX 77507

2.6. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #21-648-31-SO1 Project: PSM Odessa Ector Inlet**

State the term remaining

List the contract number of any government contract

BL Harbert
PO Box 531390
Birmingham, AL 35253

2.7. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #4600011620**

State the term remaining

List the contract number of any government contract

Braskem America Inc
1735 Market St
Philadelphia, PA 19103

2.8. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #6132018**

State the term remaining

List the contract number of any government contract

BTU Management Services LLC
PO Box 218
Logan, NM 88426-0218

2.9. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining

List the contract number of any government contract

Buckeye Partners LP
Five Ten Park
999 Hamilton Blvd
Breinigsville, PA 18031

Debtor 1 **TGE Industrial Services, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.10. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #CW2019806**

State the term remaining

List the contract number of any government contract

Calpine Operating Services Company Inc
717 Texas Avenue, Ste 1000
Houston, TX 77002

- 2.11. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #377770-MSA-MS-024**

State the term remaining

List the contract number of any government contract

CB&I, Inc.
2103 Research Forest Dr
Spring, TX 77380

- 2.12. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #10384**

State the term remaining

List the contract number of any government contract

Celanese International Corp
222 West Las Colinas Blvd, Ste 900N
Irving, TX 75039

- 2.13. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #4600104125**

State the term remaining

List the contract number of any government contract

Chalmetta Refining LLC
50 West Saint Bernard Hwy
Chalmette, LA 70043

- 2.14. State what the contract or lease is for and the nature of the debtor's interest **Master Supply and Services Agreement #TGE-061112**

State the term remaining

List the contract number of any government contract

Champion Technologies Inc
Attn: Contracts Manager
3200 Southwest Fwy
Houston, TX 77227

Debtor 1 **TGE Industrial Services, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #26570-MSA-L48**

State the term remaining

List the contract number of any government contract

ConocoPhillips
600 North Dairy Ashford
WL2 #10070E
Houston, TX 77079

2.16. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #CP-1973**

State the term remaining

List the contract number of any government contract

Contanda / BWC Terminals
1111 Bagby St, Ste 1600
Houston, TX 77002

2.17. State what the contract or lease is for and the nature of the debtor's interest **Mastser Construction Agreement #LCM No. 79042**

State the term remaining

List the contract number of any government contract

Convestro LLC
Attn: Zakaria Kamoune
8500 West Bay Rd
Baytown, TX 77523-8727

2.18. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #1575**

State the term remaining

List the contract number of any government contract

DCP Midstream
6900 East Layton Ave, Ste 900
Denver, CO 80237

2.19. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #450001288**

State the term remaining

List the contract number of any government contract

Denbury OnShore LLC
5320 Legacy Dr
Plano, TX 75024

Debtor 1 **TGE Industrial Services, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.20. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #19718**

State the term remaining

List the contract number of any government contract

Devon Energy Production Co LP
333 W Sheridan Ave
Oklahoma City, OK 73102-5015

- 2.21. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining

List the contract number of any government contract

EnGlobal Engineering Services
654 N Sam Houston Pkwy E, Ste 400
Houston, TX 77060

- 2.22. State what the contract or lease is for and the nature of the debtor's interest **Master Lease Agreement #7635**
Customer No. xx6300

State the term remaining

List the contract number of any government contract

Enterprise FM Trust
Enterprise FM Customer Billing
PO Box 800089
Kansas City, MO 64180-0089

- 2.23. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**
#PS1501-H-PS0041

State the term remaining

List the contract number of any government contract

EthosEnergy Power Solutions LLC
2800 N Loop W
Houston, TX 77092

- 2.24. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #A2643293**

State the term remaining

List the contract number of any government contract

ExxonMobil Global Services Co
1735 Hughes Landing Blvd
Spring, TX 77380

Debtor 1 **TGE Industrial Services, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.25. State what the contract or lease is for and the nature of the debtor's interest **Insurance: D&O Crime Policy #: 8262-3354 04/30/23-04/30/24**

State the term remaining

List the contract number of any government contract

**Federal Insurance Company
Capital Center, 251 North Illinois
Suite 1100
Indianapolis, IN 46204-1927**

- 2.26. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #09600-CS**

State the term remaining

List the contract number of any government contract

**FlintHills, Investa, Koch
4123 East 37th Street North
Wichita, KS 67220**

- 2.27. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #US7519689**

State the term remaining

List the contract number of any government contract

**Hartree Partners LP
1185 Avenue of the Americas
New York, NY 10036**

- 2.28. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #PSA-4006**

State the term remaining

List the contract number of any government contract

**Huntsman International LLC
10003 Woodlock Forest Dr
Spring, TX 77380**

- 2.29. State what the contract or lease is for and the nature of the debtor's interest **On-Site Service Agreement #OCB-2019-094**

State the term remaining

List the contract number of any government contract

**INEOS Oligomers Chocolate Bayou LLC
Attn: Procurement Manager
2600 South Shore Blvd, Ste 400
League City, TX 77573**

Debtor 1 **TGE Industrial Services, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.30. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #SA-GA-16-0016**

State the term remaining

List the contract number of any government contract

INEOS Styrolution America LLC
12222 Port Road
Pasadena, TX 77507

2.31. State what the contract or lease is for and the nature of the debtor's interest **On-Site Service Agreement O&P 22-00072 / #80326619**

State the term remaining

List the contract number of any government contract

INEOS USA LLC
dba INEOS Olefins & Polymers USA
Attn: Eddie Carter, Procurement Mgr
2600 South Shore Blvd, Ste 500
League City, TX 77573

2.32. State what the contract or lease is for and the nature of the debtor's interest **Premium Finance Agreement Account No. TXH-D59093**

State the term remaining

List the contract number of any government contract

IPFS Corporation
2900 N Loop West, Ste 1150
Houston, TX 77092

2.33. State what the contract or lease is for and the nature of the debtor's interest **Contractor General Terms and Conditions #N-0-PU-FF-GEN0003**

State the term remaining

List the contract number of any government contract

Kaneka North America LLC
Attn: Yari Curry
6161 Underwood Rd
Pasadena, TX 77507

2.34. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #85930**

State the term remaining

List the contract number of any government contract

Kinder Morgan Contracting Services LLC
405 Clinton Dr, Ste D
Galena Park, TX 77547

Debtor 1 **TGE Industrial Services, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.35. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #CW2268722**

State the term remaining

List the contract number of any government contract

Lyondell Chemical Company
1221 McKinney St, Ste 300
Houston, TX 77010

- 2.36. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #MS-2015-00303**

State the term remaining

List the contract number of any government contract

Marathon Petroleum Co LP
539 South Main St
Findlay, OH 45840

- 2.37. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #CW2226975**

State the term remaining

List the contract number of any government contract

Marathon Pipe Line LLC
539 South Main St
Findlay, OH 45840

- 2.38. State what the contract or lease is for and the nature of the debtor's interest **Insurance: Life / AD&D Policy #: G000B2M7**

State the term remaining

List the contract number of any government contract

Mutual of Omaha
P.O. Box 2147
Omaha, NE 68103-2147

- 2.39. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #TGE-MSA-110114R**

State the term remaining

List the contract number of any government contract

NALCO Company
3200 Southwest Fwy, Ste 2700
Houston, TX 77027

Debtor 1 **TGE Industrial Services, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.40. State what the contract or lease is for and the nature of the debtor's interest **Intercreditor Agreement and Amendment**

State the term remaining

List the contract number of any government contract

nFusion Capital Finance LLC
Attn: Anthony Fortunato
6444 Burnet Road, Suite 100
Austin, TX 78757

- 2.41. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining

List the contract number of any government contract

Oiltanking

- 2.42. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining

List the contract number of any government contract

OXEA Corporation
1505 West LBJ Fwy, Ste 400
Dallas, TX 75234

- 2.43. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**
#80642.0-MSA-RPC

State the term remaining

List the contract number of any government contract

Phillips 66 Universal
WEX BANK
P O Box 6293
Carol Stream, IL 60197

- 2.44. State what the contract or lease is for and the nature of the debtor's interest **Fixed Price Separated Construction Agreement**
LCM #: 20-10222-061

State the term remaining

List the contract number of any government contract

Polynt Composites USA Inc
Attn: Harold J Visser
2434 Holmes Rd
Houston, TX 77051

Debtor 1 **TGE Industrial Services, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.45. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining

List the contract number of any government contract

S&B Constructors (EPC)

- 2.46. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #307005v1**

State the term remaining

List the contract number of any government contract

Shintech Inc
Three Greenway Plaza, Ste 1150
Houston, TX 77046

- 2.47. State what the contract or lease is for and the nature of the debtor's interest **Office Lease - 4811 Cripple Creek, Houston, TX 77017**

State the term remaining

List the contract number of any government contract

Shop Properties LLC
1509 Post Office St
Galveston, TX 77550-4832

- 2.48. State what the contract or lease is for and the nature of the debtor's interest **Standard Performance Agreement**

State the term remaining

List the contract number of any government contract

Stepan Company
Attn: Ryan Horn
22 W Frontage Rd
Winnetka, IL 60093

- 2.49. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #SCM-02165**

State the term remaining

List the contract number of any government contract

Targa Resources LLC
1000 Louisiana, Ste 4300
Houston, TX 77002

Debtor 1 **TGE Industrial Services, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.50. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #660006547**

State the term remaining

List the contract number of any government contract

Total Petrochemicals & Refining USA Inc
1201 Louisiana St, Ste 1800
Houston, TX 77002

2.51. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #PS-18-2787**

State the term remaining

List the contract number of any government contract

TPC Group LLC
500 Dallas, Ste 1000
Houston, TX 77002

2.52. State what the contract or lease is for and the nature of the debtor's interest **Client Service Agreement (Texas Employees)**

State the term remaining

List the contract number of any government contract

Unique Staff Leasing III Ltd
dba UniqueHR
4646 Corona, Ste 100
Corpus Christi, TX 78411

2.53. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement #CORP08MS5950**

State the term remaining

List the contract number of any government contract

Valero Companies
PO Box 691787
San Antonio, TX 78269-1787

2.54. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining

List the contract number of any government contract

Vallen Electrical

Debtor 1 **TGE Industrial Services, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.55. State what the contract or lease is for and the nature of the debtor's interest

Master Service Agreement

State the term remaining

List the contract number of any government contract

**Veolia North America
Attn: General Counsel
53 State St, 14th Floor
Boston, MA 02109**

Fill in this information to identify the case:Debtor name **TGE Industrial Services, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:***2.1 Reconn Industrial Services LLC****4811 Cripple Creek Dr
Houston, TX 77017-5935****Small Business Administration**☒ D **2.3**
☐ E/F _____
☐ G _____**2.2 Terry D McBurney III****4811 Cripple Creek
Houston, TX 77017
(Validity Agreement)****C6 Capital Funding LLC**☒ D **2.1**
☐ E/F _____
☐ G _____**2.3 Terry D McBurney III****4811 Cripple Creek
Houston, TX 77017
(Validity Agreement)****nFusion Capital Finance LLC**☒ D **2.2**
☐ E/F _____
☐ G _____**2.4 Terry McBurney****4811 Cripple Creek
Houston, TX 77017****Small Business Administration**☒ D **2.3**
☐ E/F _____
☐ G _____

Fill in this information to identify the case:Debtor name TGE Industrial Services, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/17/2023

x

Signature of individual signing on behalf of debtor

Mack McBurney

Printed name

Chief Executive Officer

Position or relationship to debtor

Fill in this information to identify the case:Debtor name TGE Industrial Services, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**
Check all that apply**Gross revenue**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From 1/01/2023 to **Filing Date**☒ Operating a business\$1,990,442.90☐ Other _____**For prior year:**From 1/01/2022 to 12/31/2022☒ Operating a business\$9,244,719.35☐ Other _____**For year before that:**From 1/01/2021 to 12/31/2021☒ Operating a business\$7,000,000.00☐ Other _____**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

Debtor **TGE Industrial Services, LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. IPFS Corporation 2777 Allen Parkway Suite 550 Houston, TX 77019	4/28/2023	\$45,423.17	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____
3.2. WEX Bank PO Box 6293 Carol Stream, IL 60197-6293	4/11/2023	\$6,233.65	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.3. Constellation New Energy Inc PO Box 4911 Houston, TX 77210-4911	03/2023 04/2023	\$3,099.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Mark Robertson 1509 Post Office Galveston, TX 77550 Board of Managers	06/02/22 - \$2,823.95 07/05/22 - \$2,823.95 08/02/22 - \$2,823.95 09/02/22 - \$2,823.95 10/06/22 - \$2,823.95 11/20/22 - \$2,823.95 12/02/22 - \$2,823.95 01/01/23 - \$3,360.78 02/01/23 - \$3,360.78 03/01/23 - \$3,360.78 04/01/23 - \$3,360.78 05/01/23 - \$3,360.78 06/01/23 - \$3,360.78	\$39,932.29	Rent payment to Shop Properties

Debtor **TGE Industrial Services, LLC**

Case number (if known) _____

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.2. Mark Robertson 1509 Post Office Galveston, TX 77550 Board of Managers	6/2022-06/2023	\$13,000.00	Interest only payments for previous loan
4.3. Terry (Mack) McBurney III 4611 Cripple Creek Houston, TX 77017 Chief Executive Officer	03/17/23	\$38,000.00	Reimbursement for personal credit card loan

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. TGE Industrial Services LLC, et al v Tenaris Bay City, Inc. 23-F-0039	Debt Collection	130th Matagorda County District Ct 1700 7th St, Rm 307 Bay City, TX 77414-5092	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Debtor **TGE Industrial Services, LLC**

Case number (if known) _____

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Akerman LLP 2001 Ross Avenue Suite 3600 Dallas, TX 75201	Attorney Fees	06/16/2023	\$10,000.00
Email or website address david.parham@akerman.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 nFusion Capital Finance LLC Attn: Jason Lippman, CEO 6444 Burnet Road, Suite 100 Austin, TX 78757	Security Agreement for Revolving Line of Credit	10/27/2022	\$607,272.60
Relationship to debtor			

Debtor **TGE Industrial Services, LLC**

Case number (if known) _____

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply**Address****Dates of occupancy
From-To****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.☐ Yes. Fill in the information below.**Facility name and address****Nature of the business operation, including type of services
the debtor provides****If debtor provides meals
and housing, number of
patients in debtor's care****Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None**Financial Institution name and
Address****Last 4 digits of
account number****Type of account or
instrument****Date account was
closed, sold,
moved, or
transferred****Last balance
before closing or
transfer**18.1. **Texas First Bank
3000FM 1764
La Marque, TX 77568****XXXX-5172**

- ☐ Checking
- ☒ Savings
- ☐ Money Market
- ☐ Brokerage
- ☐ Other ____

6/2023**\$0.00****19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor **TGE Industrial Services, LLC**

Case number (if known)

☒ None

Depository institution name and address

Names of anyone with
access to it
Address

Description of the contents

Does debtor
still have it?**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address

Names of anyone with
access to it

Description of the contents

Does debtor
still have it?**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address

nFusion Capital Finance LLC
Attn: Jason Lippman, CEO
6444 Burnet Road, Suite 100
Austin, TX 78757

Location of the property

TAB Bank
4185 Harrison Blvd., Ste
200
Ogden, UT 84403

Describe the property

TAB Bank / Lock-box Acct #
2861
Security interest in
substantially all assets
including accounts
receivables

Value

Unknown

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.☒ No.☐ Yes. Provide details below.Case title
Case numberCourt or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?☒ No.☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

Debtor **TGE Industrial Services, LLC**

Case number (if known)

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

Date of service

From-To

26a.1. **Katherine Phillips**
TG Energy Industrial Services
4811 Cripple Creek
Houston, TX 77017

10/17/2022 - Present

26a.2. **Cori Savein**

01/01/2021-10/01/2022
2

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address

Date of service

From-To

26b.1. **Hammack & Co, CPAs, LLC**
Attn: Bruce Hammack
10510 Spencer Hwy
La Porte, TX 77571

06/04/2021,
02/22/2022,
04/11/2023

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☒ None

Name and address

If any books of account and records are
unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☐ None

Name and address

26d.1. **Small Business Administration**
4300 Amon Carter Blvd.
Fort Worth, TX 76155

Debtor **TGE Industrial Services, LLC**

Case number (if known) _____

Name and address

26d.2. **nFusion Capital Finance LLC**
Attn: Jason Lippman, CEO
6444 Burnet Road, Suite 100
Austin, TX 78757

26d.3. **C6 Capital Funding LLC**
8791 South Redwood Rd
Suite 200
West Jordan, UT 84088

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Elm Creek Partners I LP	5949 Sherry Ln, Ste 1070 Dallas, TX 75225		21.285%
Cornerpost Acquisition LLC	580 Decker Dr, Ste 260 Irving, TX 75062	Managing Member	22.73%
David D Mathews	2401 Cedar Bayou Rd Baytown, TX 77520	Equity Shareholder	10.33%
John O Sloan	2810 Rosebud Dr Pearland, TX 77584	Equity Shareholder	06.703%
Elm Creek TGE Investment, LP	5949 Sherry Ln, Ste 1070 Houston, TX 77225	Equity Shareholder	13.586%
Michael Bosco	9206 Club Glen Dr. Dallas, TX 75243	Minority Partner	0.091%
Robert S Davis	3102 Hanna Ln Bentonville, AR 72712	Minority Partner	0.0136%
James A Donohoe TTEE	6865 Lakeshore Dr Dallas, TX 75214	Minority Partner	0.023%

Debtor **TGE Industrial Services, LLC**

Case number (if known)

Name	Address	Position and nature of any interest	% of interest, if any
James A Donohoe TTEE	Allison Elaine 6865 Lakeshore Dr Dallas, TX 75214	Minority Partner	0.023%
James A Donohoe TTEE	Katherine Ann 6865 Lakeshore Dr Dallas, TX 75214	Minority Partner	0.023%
James A Donohoe TTEE	Nicolas James 6865 Lakeshore Dr Dallas, TX 75214	Minority Partner	0.023%
William H Douning	12026 Lueders Ln Dallas, TX 75230	Minority Partner	0.091%
James A Donohoe	6865 Lakeshore Dr Dallas, TX 75214	Minority Partner	0.136%
Donohoe Family Partnership	6865 Lakeshore Dr Dallas, TX 75214	Equity Partnership	22.43%
Jeffrey & Stacey Henningsen	1800 Augusta Suite 105 Houston, TX 77057	Minority Partner	0.045%
Michael & Linda Donohoe	4330 Williamsburg Rd Dallas, TX 75220	Shareholder	1.155%
Jerome Trust	Jerome Francies Done TTEE 2865 Sheridan Place Evanston, IL 60201	Shareholder	1.136%
Craig Kenney Exempt Trust	8525 Ferndale Rd, Ste 204 Dallas, TX 75238	Shareholder	0.362%
HJC Development Ltd-I	8525 Ferndale Rd, Ste 204 Dallas, TX 75238	Shareholder	1.087%
WPC Coit/SV LP	8525 Ferndale Rd, Ste 204 Dallas, TX 75238		0.272%

Debtor **TGE Industrial Services, LLC**

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Christopher K King	6544 Westlake Ave Dallas, TX 75214		0.036%
Name	Address	Position and nature of any interest	% of interest, if any
Jane Bosart Foundation	8525 Ferndale Rd, Ste 204 Dallas, TX 75238		0.430%
Name	Address	Position and nature of any interest	% of interest, if any
Paul S Tomaso	4422 Northcrest Rd Dallas, TX 75229		0.091%
Name	Address	Position and nature of any interest	% of interest, if any
Nathan T Kinney	2610 Allen St, Apt #4302 Dallas, TX 75204		0.091%
Name	Address	Position and nature of any interest	% of interest, if any
James & Helen McCleneghen	2701 Regatta Dr Plano, TX 75093		0.072%
Name	Address	Position and nature of any interest	% of interest, if any
Adjacent Capital Advisors LLC	580 Decker Dr., Ste 260 Irving, TX 75062		0.091%
Name	Address	Position and nature of any interest	% of interest, if any
Cornerpost Capital Partners LLC	580 Decker Dr., ste 260 Irving, TX 75062		0.159%
Name	Address	Position and nature of any interest	% of interest, if any
Jon Linker	6223 Woods Bridge Way Houston, TX 77007		47.33%
Name	Address	Position and nature of any interest	% of interest, if any
David Maggio	2204 Peninsula Dr. Flower Mound, TX 75022	Board of Managers	0.235%
Name	Address	Position and nature of any interest	% of interest, if any
Reconn Industrial Services LLC	PO Box 580118 Houston, TX 77258	Managing Member	5.208%
Name	Address	Position and nature of any interest	% of interest, if any
Rilene Burgess	1415 Poplar Cove La Porte, TX 77571	Board of Managers	0.091%
Name	Address	Position and nature of any interest	% of interest, if any
John McBurney	4 Chelsea Blvd #1211 Houston, TX 77006	Board of Managers	18.45%

Debtor **TGE Industrial Services, LLC**

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Mark Robertson	1509 Post Office Galveston, TX 77550	Board of Managers	11.16%
Name	Address	Position and nature of any interest	% of interest, if any
Aaron Handler	4308 Shenandoa St Dallas, TX 75205	Board of Managers	0.620%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Mark Robertson 1509 Post Office Galveston, TX 77550	\$13,000.00	2022 - Present	Interest payments for previous loan
	Relationship to debtor Board of Managers			

Debtor **TGE Industrial Services, LLC**

Case number (if known)

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2 .		06/02/22 - \$2,823.95 07/05/22 - \$2,823.95 08/02/22 - \$2,823.95 09/02/22 - \$2,823.95 10/06/22 - \$2,823.95 11/20/22 - \$2,823.95 12/02/22 - \$2,823.95 01/01/23 - \$3,360.78 02/01/23 - \$3,360.78 03/01/23 - \$3,360.78 04/01/23 - \$3,360.78 05/01/23 - \$3,360.78 06/01/23 - \$3,360.78	
Mark Robertson 1509 Post Office Galveston, TX 77550	\$39,932.29		Rent payments to Shop Properties
Relationship to debtor Board of Managers			
30.3 .			Credit card reimbursement for payroll loan repayment
Terry McBurney III 4811 Cripple Creek Houston, TX 77017	\$38,000.00	03/07/23	
Relationship to debtor Chief Executive Officer			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true

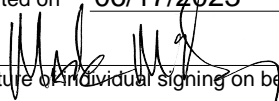
Debtor **TGE Industrial Services, LLC**

Case number (if known) _____

and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **06/17/2023**


Signature of individual signing on behalf of the debtor

Mack McBurney
Printed name

Position or relationship to debtor **Chief Executive Officer**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Southern District of Texas

In re **TGE Industrial Services, LLC**

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>10,000.00</u>
Prior to the filing of this statement I have received	\$	<u>10,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

06/17/2023

Date

/s/ David W. Parham

David W. Parham 15459500

Signature of Attorney

Akerman LLP

2001 Ross Avenue

Suite 3600

Dallas, TX 75201

214-720-4345 Fax: 214-981-9339

david.parham@akerman.com

Name of law firm

**United States Bankruptcy Court
Southern District of Texas**

In re **TGE Industrial Services, LLC**

Debtor(s)

Case No.

Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **TGE Industrial Services, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

06/17/2023
Date

/s/ David W. Parham
David W. Parham 15459500
Signature of Attorney or Litigant
Counsel for **TGE Industrial Services, LLC**
Akerman LLP
2001 Ross Avenue
Suite 3600
Dallas, TX 75201
214-720-4345 Fax:214-981-9339
david.parham@akerman.com

**United States Bankruptcy Court
Southern District of Texas**

In re **TGE Industrial Services, LLC**

Debtor(s)

Case No. _____

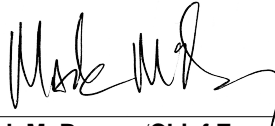
Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the Chief Executive Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: 06/17/2023



Mack McBurney/Chief Executive Officer
Signer/Title

4A Inspection
2509 Galveston Road
Houston, TX 77017

Aaron Handler
4308 Shenandoa St
Dallas, TX 75205

ABBA Inc
305 Gregson Dr
Cary, NC 27511

Adjacent Capital Advisors LLC
4330 Williamsburg Rd
Dallas, TX 75220

Adolfo Nieto

Airgas USA, LLC
PO Box 734671
Dallas, TX 75373-4671

Al Prado
8318 Sports Haven Dr
Humble, TX 77346

Allegiance Crane & Equipment LLC
18333 Egret Bay Blvd Suite 444
Houston, TX 77044

Alon USA
PO Box 453
Krotz Springs, LA 70750-0453

American Express
PO Box 650448
Dallas, TX 75265

Andrew Dry

Ann Harris Bennett Tax AssessorCollector
PO Box 4622
Houston, TX 77210-4622

Ann King
6544 Westlake Ave
Dallas, TX 75214

Apache Industrial Services, Inc.
250 Assay St, Suite 500
Houston, TX 77044

Architectural Testing, Inc.
6700 Portwest Drive
Houston, TX 77024

Arkema Inc
900 First Ave
King of Prussia, PA 19406

Armanino LLP
231 Market Place STE 373
San Ramon, CA 94583

Ascend Performance Materials LLC
1010 Travis St, Ste 900
Houston, TX 77002

Avetta LLC
PO Box 8474
Pasadena, CA 91109

Axis Industrial Holdings, Inc.
Attn: Brad Newton
302 W Pasadena Blvd
Deer Park, TX 77536

Axis Industrial Services LLC
Attn: JT Maddox IV, President
5110 IH 37
Corpus Christi, TX 78407

Baker Hughes Oilfield Operations Inc
Attn: Steven Adams
13200 Baypark Rd
Pasadena, TX 77507

Baker's Safe & Lock Co Inc.
5612 Fondren Road
Houston, TX 77036

Better Builders Construction
2104 Avenue G
Freeport, TX 77542

Bic Recruiting/IVS Investment Banking
P.O. Box 40166
Baton Rouge, LA 70835-0166

BL Harbert
PO Box 531390
Birmingham, AL 35253

Bobby Pevehouse

Brand Safway LLC
1325 Cobb International Dr, Suite A-1
Kennesaw, GA 30152

Brandon Busch

Braskem America Inc
1735 Market St
Philadelphia, PA 19103

Briggs Equipment, Inc.
Lock Box 841272
Dallas, TX 75284-1272

BTU Management Services LLC
PO Box 218
Logan, NM 88426-0218

Buckeye Partners LP
Five Ten Park
999 Hamilton Blvd
Breinigsville, PA 18031

Byron McBride

C6 Capital Funding LLC
Attn: David Cooper, Managing Partner
315 East 62nd St, 3rd Floor
New York, NY 10065

Calpine Operating Services Company Inc
717 Texas Avenue, Ste 1000
Houston, TX 77002

CB&I, Inc.
2103 Research Forest Dr
Spring, TX 77380

Celanese International Corp
222 West Las Colinas Blvd, Ste 900N
Irving, TX 75039

Celestino Garza

Certi-Fab Industries
25150 Crosby Freeway
Crosby, TX 77532

Chalmetta Refining LLC
50 West Saint Bernard Hwy
Chalmette, LA 70043

Champion Technologies Inc
Attn: Contracts Manager
3200 Southwest Fwy
Houston, TX 77227

Channel Door
PO Box 1155
La Porte, TX 77572-1152

Chaparral Industrial Services
PO Box 20365
Waco, TX 76702

Chris Martinez Jr.
2310 Saint Bernard St
Thibodaux, LA 70301

Christopher A Casey

Christopher K King
6544 Westlake Ave
Dallas, TX 75214

City of Houston
PO Box 1560
Houston, TX 77251-1560

Coastal Resources Group, LLC
PO Box 1143
Seguin, TX 78155

Code Red Safety
Dept 413
P.O. Box 4458
Houston, TX 77210-4458

Comcast Business
P O Box 60533
City of Industry, CA 91716-0533

Concentric Constructions Corp, LLC
510 E. Main St
Humble, TX 77338

ConocoPhillips
600 North Dairy Ashford
WL2 #10070E
Houston, TX 77079

Consolidated Electrical Distributors Inc
PO Box 207088
Dallas, TX 75320-7088

Constellation New Energy Inc
PO Box 4911
Houston, TX 77210-4911

Contanda / BWC Terminals
1111 Bagby St, Ste 1600
Houston, TX 77002

Convestro LLC
Attn: Zakaria Kamoune
8500 West Bay Rd
Baytown, TX 77523-8727

CORE Occupational Medical
126 W. San Augustine Dr
Deer Park, TX 77536

CornerPost Acquisition, LLC
Attn: Michael G. Donohoe
4330 Williamsburg Road
Dallas, TX 75220

CornerPost Capital Partners LLC
580 Decker Dr., Ste 260
Irving, TX 75062

Corrosion Products of Texas
2003A Preston A
Pasadena, TX 77503

Craig Kenney Exempt Trust
8525 Ferndale Rd., Ste 204
Dallas, TX 75238

Cynthia & Robert Davis
2459 S Ponte Vedra Blvd
Ponte Vedra Beach, FL 32082

David D Mathews
2401 Cedar Bayou Rd
Baytown, TX 77520

David Graham

David M Maggio
2204 Peninsula Dr
Flower Mound, TX 75022

DCP Midstream
6900 East Layton Ave, Ste 900
Denver, CO 80237

Denbury OnShore LLC
5320 Legacy Dr
Plano, TX 75024

Devon Energy Production Co LP
333 W Sheridan Ave
Oklahoma City, OK 73102-5015

Diamond Green Diesel
14891 E Airline Why
Norco, LA 70079

DISA Global Solutions Inc
Dept 3731
PO Box 123731
Dallas, TX 75312-3731

Donohoe Family Partnership
6865 Lakeshore Dr
Dallas, TX 75214

Egar Inc
602 9th St N
Texas City, TX 77590-7449

Elm Creek Partners I LP
5949 Sherry Lane, Ste 1070
Dallas, TX 75225

Elm Creek TGE Investment LP
5949 Sherry Ln, Ste 1070
Dallas, TX 75225

EnGlobal Engineering Services
654 N Sam Houston Pkwy E, Ste 400
Houston, TX 77060

Enterprise FM Trust
Enterprise FM Customer Billing
PO BOX 800089
Kansas City, MO 64180-0089

Equipment Depot
P.O. Box 209004
Dallas, TX 75320-9004

Equipment Share
PO Box 2214
Decatur, AL 35609

EthosEnergy Power Solutions LLC
2800 N Loop W
Houston, TX 77092

Evergreen Industrial Services
P O Box 2078
Deer Park, TX 77536

ExxonMobil Global Services Co
1735 Hughes Landing Blvd
Spring, TX 77380

Federal Insurance Company
Capital Center, 251 North Illinois
Suite 1100
Indianapolis, IN 46204-1927

FedEx Freight
Dept CH
PO Box 10306
Palatine, IL 60055-0306

First In Rescue Safety and Training
6777 Fairmont Parkway
Pasadena, TX 77505

FlintHills, Investa, Koch
4123 East 37th Street North
Wichita, KS 67220

Functional Office Systems
8524 Highway 6 North #210
Houston, TX 77095

Gateway Printing & Office Supply
315 S. Closner
Edinburg, TX 78539

Gordon Arata Montgomery Barnett
201 St. Charles Ave, 40th Floor
New Orleans, LA 70170-4000

Grainger, Inc.
DEPT. 883797607
PO Box 419267
Kansas City, MO 64141-6267

Ground Penetrating Radar Systems, LLC
PO Box 932
Toledo, OH 43623

Gulf Coast Safety Council
170 James Drive East St
Saint Rose, LA 70087

Hammack & Co., CPAs LLC
10510 Spencer Hwy
La Porte, TX 77571

Hartree Partners LP
1185 Avenue of the Americas
New York, NY 10036

HDS White Cap Const. Supply
P O Box 4852
Orlando, FL 32802-4852

Health and Safety Council
5213 Center Street
Pasadena, TX 77505

HJC Development Ltd I
8525 Ferndale Rd., Ste 204
Dallas, TX 75238

HMTBP Holdings, Inc
P O Box 841686
Dallas, TX 75284-1686

Houston Area Safety Council
PO Box 621001
Dallas, TX 75262-1001

Houston Welders Supply LLC
11001 Wallisville Road Bldg B
Houston, TX 77013

Hulltech Solutions LLC
2810 Rosebud Dr
Pearland, TX 77584-9100

Huntsman International LLC
10003 Woodlock Forest Dr
Spring, TX 77380

Industrial Direct LLC
9700 Harbour Place Suite 128
Mukilteo, WA 98275

Industrial Safety Training Council
3749 Hwy 69 North
Beaumont, TX 77705

INEOS Oligomers Chocolate Bayou LLC
Attn: Procurement Manager
2600 South Shore Blvd, Ste 400
League City, TX 77573

INEOS Styrolution America LLC
12222 Port Road
Pasadena, TX 77507

INEOS USA LLC
dba INEOS Olefins & Polymers USA
Attn: Eddie Carter, Procurement Mgr
2600 South Shore Blvd, Ste 500
League City, TX 77573

Intercoastal Sales Co
P O Box 1547
La Porte, TX 77572

IPFS Corporation
2777 Allen Parkway Suite 550
Houston, TX 77019

IPFS Corporation
2900 N Loop West, Ste 1150
Houston, TX 77092

ISN Software Corporation
PO Box 841808
Dallas, TX 75284-1808

Jackson Walker, LLP
P O Box 130989
Dallas, TX 75313-0989

Jacob Rivers

James & Helen McCleneghen
2701 Regatta Dr.
Plano, TX 75093

James A Donohoe TTEE
6865 Lakeshore Dr
Dallas, TX 75214

James A Donohoe TTEE / Allison Elaine
6865 Lakeshore Dr
Dallas, TX 75214

James A Donohoe TTEE / Katherine Ann
6865 Lakeshore Dr
Dallas, TX 75214

James A Donohoe TTEE / Nicholas James
6865 Lakeshore Dr
Dallas, TX 75214

Jane Bosart Foundation
8525 Ferndale Rd, Ste 204
Dallas, TX 75238

Javier Gonzalez
312 E Cedar Bayou Lynchburg Rd
Baytown, TX 77521

Jeff Havens

Jeffrey & Stacey Henningsen
1800 Augusta, Ste 105
Houston, TX 77057

Jerome Trust
Jerome Francis Donoe TTEE
2865 Sheridan Place
Evanston, IL 60201

JM TestSystems LLC
7323 Tom Dr
Baton Rouge, LA 70806

John McBurney
4 Chelsea Blvd #1211
Houston, TX 77006

John O Sloan
2810 Rosebud Dr
Pearland, TX 77584

Jon Linker
6223 Woods Bridge Way
Houston, TX 77002

Joshua Dade Contractors Corporation
121 E. San Augustine
Deer Park, TX 77536

Julie Wilford

Justin Morgan

Kaneka North America LLC
Attn: Yari Curry
6161 Underwood Rd
Pasadena, TX 77507

Karen McAllister
17310 Cricket Mill Dr
Humble, TX 77346

Katherine Phillips

Kinder Morgan Contracting Services LLC
405 Clinton Dr, Ste D
Galena Park, TX 77547

KRONOS
P O Box 744724
Atlanta, GA 30374-4724

Labelleco Fab LLC
PO Box 20516
Beaumont, TX 77720

Landshark Hydro Excavation Services, LLC
3405 Almeda Genoa Rd
Houston, TX 77047

Lester Wollam

Lonestar Energy Fabrication
2050 FM 1405
Baytown, TX 77523

Louisiana Dept of Revenue
PO Box 4969
Baton Rouge, LA 70821-4969

Louisiana Occupational Medicine
Prime Lake Charles
15481 Airline Hwy
Baton Rouge, LA 70817

Lucky Ace Web Design LLC
316 Cavil Barrier Ln
La Porte, TX 77571

Lyondell Chemical Company
1221 McKinney St, Ste 300
Houston, TX 77010

M&B Tools LLC
1024 W Pasadena Freeway
Pasadena, TX 77506

Mackey Mechanical Services
5252 FM 517 E
Dickinson, TX 77539

Marathon Petroleum Co LP
539 South Main St
Findlay, OH 45840

Marathon Pipe Line LLC
539 South Main St
Findlay, OH 45840

Margie Yepez
12 E Nazro St
Baytown, TX 77520

Mark Robertson
1509 Post Office
Galveston, TX 77550

Marking Services Inc
8265 N Faulkner Rd
Milwaukee, WI 53224

Marverick International LTD
1650 Brockman St. #1906
Beaumont, TX 77705

Marx Steel LLC
11983A FM 529
Houston, TX 77041

Maxim Crane Works LP
1225 Washington Pike
Bridgeville, PA 15017

Mayer Electric Supply Co Inc
3405 4th Avenue South
Birmingham, AL 35222

Michael & Linda Donohoe
4330 Williamsburg Rd
Dallas, TX 75220

Michael Bosco
9206 Club Glen Dr
Dallas, TX 75243

MISTRAS Group, Inc
195 Clarksville Road
Princeton Junction, NJ 08550

Moss Adams LLP
P.O. Box 101822
Pasadena, CA 91189-1822

Mustang Rental Services of Texas
PO Box 4346 Dept 188
Houston, TX 77210-4346

Mutual of Omaha
P.O. Box 2147
Omaha, NE 68103-2147

NALCO Company
3200 Southwest Fwy, Ste 2700
Houston, TX 77027

Nathan T Kinney
1551 N Michigan Ave, Apt 1603
Chicago, IL 60601

National Tank & Equipment
PO Box 4318 Dept #707
Houston, TX 77210-4318

Nest Construction Services, LLC
395 CR 668
Dayton, TX 77535

Network Cabling Services Inc
12626 Fuqua St
Houston, TX 77034

nFusion Capital Finance LLC
Attn: Jason Lippman, CEO
6444 Burnet Road, Suite 100
Austin, TX 78757

nFusion Capital Finance LLC
Attn: Anthony Fortunato, Director U/W
6444 Burnet St. #100
Austin, TX 78757

nFusion Capital Finance LLC
Attn: Anthony Fortunato
6444 Burnet Road, Suite 100
Austin, TX 78757

Oates Industrial Inc
2900 E X Street
La Porte, TX 77571

Oiltanking

Omnipotech LTD
11422 A Cragalhead Dr
Houston, TX 77025

Oracle America Inc
PO Box 203448
Dallas, TX 75320-3448

OXEA Corporation
1505 West LBJ Fwy, Ste 400
Dallas, TX 75234

PAT Tank Inc
PO Box L
Groves, TX 77619-1259

Paul S Tomaso
4422 Northcrest Rd
Dallas, TX 75229

Performance Contracting Inc
P O Box 872346
Kansas City, MO 64187

Petrofac Inc
16340 Park Ten Pl
Houston, TX 77084

Phillip Terry

Phillips 66 Universal
WEX BANK
P O Box 6293
Carol Stream, IL 60197

Polynt Composites USA Inc
Attn: Harold J Visser
2434 Holmes Rd
Houston, TX 77051

Power House Resources
260 Terrace View Way
Seneca, SC 29678

Primero Industrial Services LTD
12518 HWY 6
Santa Fe, TX 77510

Pro-Surve Technical Services LLC
1265 Bulter Road
League City, TX 77573

ProservCrane Group
PO Box 670965
Houston, TX 77017

Randy S. Roden
PO Box 538
Liverpool, TX 77577

Reconn Industrial Services LLC
4811 Cripple Creek Dr
Houston, TX 77017-5935

Red-D-Arc
259 N. Radnor-Chester Road
Wayne, PA 19087

Rexel
P O Box 840638
Dallas, TX 75284-0638

Rilene Burgess
1415 Poplar Cove
La Porte, TX 77571

Robert S Davis
3102 Hanna Ln
Bentonville, AR 72712

RUS Industrial LLC
16030 Bear Bayou Dr
Channelview, TX 77530

Rust-Ewing Watt and Haney Inc
dba Texas First Insurance
7900 Emmett Lowry Expressway
Texas City, TX 77591

S&B Constructors (EPC)

Santex Building Company
130 San Augustine Ave
Deer Park, TX 77536

Sentinel Integrity Solutions
6606 Miller Road 2
Houston, TX 77049

Shelter Roofing LP
PO Box 591653
Houston, TX 77259

Shintech Inc
Three Greenway Plaza, Ste 1150
Houston, TX 77046

Shop Properties
Attn: Mark Robertson
1509 Post Office
Galveston, TX 77550

Shop Properties LLC
1509 Post Office St
Galveston, TX 77550-4832

SignQuick
1426 Atlantis Drive
Webster, TX 77598

Simply Smart Holdings LLC
PO Box 99051
Houston, TX 77261

Sloan and Roberts PLLC
5151 Belt Line Road Suite 1050
Dallas, TX 75254

Sloan Rangers LLC
2810 Rosebud Drive
Pearland, TX 77584

Small Business Administration
4300 Amon Carter Blvd.
Fort Worth, TX 76155

Smart Materials
1404 Wllisvilllle Rd
Liberty, TX 77575

Spartan Specialty Companies LLC
415 W Barbours Cut Blvd
La Porte, TX 77571

Stepan Company
Attn: Ryan Horn
22 W Frontage Rd
Winnetka, IL 60093

Stephenson Fournier
3355 West Alabama Suite 640
Houston, TX 77098

Summit Fire & Security
PO Box 6783
Carol Stream, IL 60197-6783

Tap Truck Houston LLC
1225 North Loop W Ste 640
Houston, TX 77008

Targa Resources LLC
1000 Louisiana, Ste 4300
Houston, TX 77002

TEAM Industrial Services Inc
13131 Dairy Ashford Suite 600
Sugar Land, TX 77478

Tennessee State Revenue /TN TAP
500 Deaderick Street
Nashville, TN 37242

Terminix Commercial
P O Box 802155
Chicago, IL 60680

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Terry McBurney III

Texas Comptroller
6320 Southwest Blvd, Ste 201
Fort Worth, TX 76109

Texas First Insurance
7900 Emmett F. Lowry Expy
Texas City, TX 77591

Texas Outhouse
950 McCarty Street
Houston, TX 77029

Texas State Comptroller
P O Box 149348
Austin, TX 78714-9348

Tier 1 Integrity, LLC
PO Box 4590
Pasadena, TX 77502-0590

Timothy Sharbine

Tool Mart Inc
13721 S. Gessner, Suite 200
Missouri City, TX 77489

Total Petrochemicals & Refining USA Inc
1201 Louisiana St, Ste 1800
Houston, TX 77002

Total Safety
11111 Hwy 225
La Porte, TX 77571

TPC Group LLC
500 Dallas, Ste 1000
Houston, TX 77002

Unique Admin Services Organization LLC
4646 Corona Ste 105
Corpus Christi, TX 78411

Unique Staff Leasing III Ltd
dba UniqueHR
4646 Corona, Ste 100
Corpus Christi, TX 78411

Unique Staff Leasing III, Ltd
dba UniqueHR
4646 Corona, Ste 100
Corpus Christi, TX 78411

United Rentals
PO Box 840514
Dallas, TX 75284-0514

United Sourcing and Logistics LLC
P O Box 5631
Pasadena, TX 77508

Universal Rectifiers Inc
P O Box 1640
Rosenberg, TX 77471

Uribe Steel
7213 Miller Rd 2
Houston, TX 77049

Valero Companies
PO Box 691787
San Antonio, TX 78269-1787

Valero Energy Corporation
Att: Mark Till
1 Valero Way
San Antonio, TX 78249

Vallen Electrical

Veolia North America
Attn: General Counsel
53 State St, 14th Floor
Boston, MA 02109

Veriforce
300 Hioliday Square Blvd. Ste. 100
Covington, LA 70433

Veronica Verastegui

Wadler Perches

Waste Management
P.O. Box 660345
Dallas, TX 75266

Watch Enterprises LLC
2185 N.E. Spalding Ave #10
Grants Pass, OR 97526

Welder Testing Inc
502 West 13th Street
Deer Park, TX 77536

WEX Bank
PO Box 6293
Carol Stream, IL 60197-6293

Whirlwind Steel Buildings Inc
PO Box 75280
Houston, TX 77234-5280

Wholesale Electric Supply Co of Houston
P O Box 732778
Dallas, TX 75373-2778

William H Downing
12026 Lueders Ln
Dallas, TX 75230

William Scotsman Inc
PO Box 91975
Chicago, IL 60693-1975

Willscot Mobile Mini
4646 E Van Buren St., Ste 400
Phoenix, AZ 85008

WPC Coit / SV LP
8525 Ferndale Rd., Ste 204
Dallas, TX 75238

Wright National Flood Insurance Company
PO Box 33003
Saint Petersburg, FL 33733-8003

Wrinkle, Garner & Company
3231 FM 528
Friendswood, TX 77546